

Facing Compliance Challenges? Get Expert Guidance When You Need It

Foodman's Help Desk: Your On-Demand Compliance Partner

Exclusive FIBA Conference Offer

Save \$500 on 5 Hours of Expert Compliance Support

Get Immediate Assistance With:

- **FATCA & CRS Compliance** – Account holder classifications, IRS portal updates, certifications, and reporting.
- **AML Regulations** – Policy reviews, internal audits, and compliance program evaluations.
- **OFAC Sanctions Compliance** – Risk mitigation, sanctions screening, and enforcement training.
- **FCPA Compliance** – Red flag identification and anti-corruption guidance.
- **IRS Documentation & Reporting** – W-series forms, Suspicious Activity Reports (SARs), and due diligence implementation.
- **Regulatory Updates & Risk Management** – Real-time insights and jurisdiction-specific compliance strategies.

Why Choose Foodman's Help Desk?

- **Industry Expertise** – Decades of experience solving complex compliance challenges.
- **Customized Support** – Fast, practical solutions tailored to your institution's needs.
- **On-Demand Assistance** – Use your hours when you need them, with no long-term commitment.

Act Now to Secure Discounted Compliance Support and Gain Peace of Mind.

Offer expires April 30, 2025

Help Desk hours must be used by December 31, 2025

Complete official rules are available below or by emailing info@foodmanpa.com

Terms and Conditions

1. Offer Eligibility

- 1.1 This special FIBA Conference Offer is available exclusively to attendees of FIBA Conference 2025 and can be purchased by contacting [email]@foodmanpa.com or via the landing page www.url.com.
- 1.2 The offer must be purchased by April 30, 2025, to qualify for the promotional pricing
- 1.3. This promotional offer cannot be combined with any other discounts, promotions, or special pricing arrangements.

2. Pricing & Payment

- 2.1 The promotional offer provides \$500 off the standard rate for 5 hours of Help Desk service. Additional hours beyond the 5-hour package will be billed at our standard hourly rates
- 2.2 Payment must be made in full at the time of purchase to secure the promotional rate. All sales are final and non-refundable.

3. Service Scope & Usage

- 3.1 The 5 hours of Help Desk service may be used for regulatory compliance guidance, including but not limited to:
 - a) FATCA & CRS Compliance – Reporting requirements, classifications, IRS portal updates.
 - b) AML Policies & Procedures – Review, updates, and implementation support.
 - c) OFAC Sanctions & Risk Mitigation – Screening, enforcement training, and compliance strategies.
 - d) IRS Documentation & Reporting – W-series forms, Suspicious Activity Reports (SARs), due diligence support.
 - e) FCPA & Anti-Corruption Compliance – Identifying risks and aligning with best practices.
- 3.2 Services will be provided via email, phone, or virtual meeting, based on client preference and availability.
- 3.3 Help Desk services are limited to advisory guidance only and do not constitute legal advice or create an attorney-client relationship. Guidance is based on U.S. federal regulations and Florida state laws. Additional limitations may apply for international or multi-jurisdictional matters.

4. Expiration & Scheduling

- 4.1 Purchased Help Desk hours must be used by December 31, 2025.
- 4.2 Unused hours beyond the expiration date are non-refundable and non-transferable. This promotional offer does not include any rollover provisions. All unused hours expire on December 31, 2025, regardless of purchase date.

5. Agreement & Compliance

- 5.1 Clients must agree to Foodman CPAs & Advisors' standard Help Desk Terms & Conditions before service begins.
- 5.2 The Help Desk provides guidance and consulting services but does not include:
 - a) Tax preparation or filing services.
 - b) Formal audit or assurance services.
 - c) any other Foodman CPAs & Advisors services.
- 5.3 While our Help Desk provides expert guidance on compliance matters, we cannot guarantee specific outcomes or results from implementing our recommendations. Clients remain ultimately responsible for their regulatory compliance. Our guidance is based on information provided by the client. Inaccurate or incomplete information may affect the applicability of our recommendations.

6. Modifications & Cancellations

- 6.1 Foodman CPAs & Advisors reserves the right to modify or discontinue this promotional offer at any time.

7. Publicity & Communication

- 7.1 By purchasing this offer, clients agree that Foodman CPAs & Advisors may reference their participation in promotional materials, including but not limited to:
 - a) Case studies, white papers, or client success stories.
 - b) Marketing communications such as email campaigns or LinkedIn announcements.
- 7.2 All participant information collected will be used in accordance with Foodman CPAs & Advisors' Privacy Policy, available at <https://foodmanpa.com/privacy-policy/>. Clients who do not wish to be referenced in promotional materials must notify Foodman CPAs & Advisors in writing at the time of purchase.